

MFA Network | Boston 2024

June 10-11 ▪ Boston Harbor Hotel ▪ Boston, MA

Monday, June 10

8:00am	Registration & Breakfast
10:00am-11:00am	Allocator Meet and Greet (Invitation only)
11:00am – 12:00pm	All Conference Welcome Lunch
12:00pm	Opening Remarks Peter Donovan , Executive Vice President and Managing Director, Chief Operating Officer, MFA
12:00pm – 12:30pm	Keynote Fireside Chat <i>Sponsored by JP Morgan</i> Steve Klar , President & Managing Director, Wellington Management Moderated by: Mike Monforth , Global Head, J.P. Morgan Capital Advisory Group
12:30pm – 1:00pm	Revisiting the Role of Hedge Funds in Today's Portfolios Kevin Cole, PhD , Chief Executive Officer & Chief Investment Officer, Campbell James Smith , Director, Capital Strategies, Bank of America Securities Sal Naro , Chief Investment Officer– Coherence Credit Strategies, Tiptree Advisors, LLC Darrel Pfeifauf , Vice President, Asset Allocation and Risk, Advocate Health Moderated by: Jonathan Danziger , Partner, Lowenstein Sandler LLP
1:00pm – 1:30pm	Credit Strategies in Alternatives: Structured, Mezzanine Financing, and Distressed Credit James A. David , Partner, The Baupost Group Suzanne Gibbons , Managing Member, Davidson Kempner Karen Simeone , Managing Director, HarbourVest Partners, LLC Aaron Stern , Managing Partner & Chief Investment Officer, Converium Capital Moderated by: Andrea Romano , Head of Structure Credit Portfolio Management, Barclays
1:30pm – 2:15pm	Collaborative Models in Biotech Andrew W. Lo, PhD , QLS Advisors and MIT Dr. Kiran Reddy, MD , Senior Managing Director, Blackstone Life Sciences, Cambridge

Woody Sherman, PhD, Chief Innovation Officer, Psivant Therapeutics
Laura Tadvalkar, PhD, Managing Director, RA Capital Management
Moderated by: **Geoffrey W. Levin**, Partner, Sidley Austin LLP

2:15pm – 2:45pm

Networking Break

2:45pm – 3:15pm

Economic and Macro Outlook: Markets Under Pressure and the Future of Asset Classes

Pablo E. Calderini, President & Chief Investment Officer, Graham Capital Management

Michael Medeiros, CFA, Macro Strategist, Wellington Management

Alex Smith, Portfolio Strategist, Bridgewater Associates

David Zervos, Chief Market Strategist, Jefferies LLC

Moderated by: **George Stathis**, Head of Boston Markets Sales and Senior Relationship Manager, Citi

3:15pm – 3:45pm

AI: Boosting Efficiency and Investment Decisions

Sudhir Anantharaman, Chief Information Security Officer, AQR Capital Management

Charlie Flanagan, Head of Applied AI, Balyasny

Jackie Rosner, Managing Director, PAAMCO Prisma

Andy Kreuz, Deputy CIO WorldQuant & CEO, WorldQuant Millennium Advisors (WMA)

Moderated By: **Kelly Koscuiszka**, Partner, Schulte Roth & Zabel

4:00pm – 6:00pm

All Conference Networking Reception

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Tuesday, June 11

8:00am	Registration All Conference Breakfast
8:00am – 9:30am	Allocator and MFA Member Breakfast <i>(invitation only)</i> <i>Sponsored by Bank of America</i> Opening Remarks: Brett Burns, Managing Director, Head of Global Market Sales – Boston, Bank of America Keynote Fireside Chat: Seth A. Klarman , CEO and Portfolio Manager, The Baupost Group Moderated by: Bryan Corbett , President and Chief Executive Officer, MFA
9:30am – 11:00am	Allocator and Manager Connectivity
11:00am – 11:05am	Opening Remarks Bryan Corbett , President & Chief Executive Officer, MFA
11:05am – 11:40am	Keynote Fireside Chat: Geopolitical Risk Assessment and the Shifting Dynamics of Global Politics Hon. Thomas R. Nides , Vice Chairman, Strategy & Client Relations, Blackstone Moderated by: Orly Avidan , Head of Global Equities Distribution, Bank of America
11:40am – 12:45pm	All Conference Lunch & Keynote Speaker
12:00 – 12:45pm	Keynote Fireside Chat Eli Manning , Two-Time Super Bowl Champion + MVP, Investor, Philanthropist, and Founder of Ten Till Moderated by: Alex Michael , Managing Director, Head of Sports Advisory, LionTree
1:00pm – 1:30pm	Keynote Fireside Chat: The CLO Market 2024 Outlook John Wright , Global Head of Credit, Bain Capital Moderated by: Tim McCusker , Chief Investment Officer, NEPC, LLC
1:30pm – 2:05pm	Investing Across Alternative Strategies: Managing Portfolio Complexity Ronan Cosgrave , Partner, Albourne Partners Mitch Livstone, PhD , Chief Investment Officer, Arbitrage and Hedging Solutions, Fidelity Investments Jeff Shen, PhD , Managing Director, Co-CIO and Co-Head of Systematic Active Equity, BlackRock

Anne-Sophie van Royen, Chief Investment Officer, Quantitative Strategies, Asset Management One USA Inc.

Moderated by: **Molly Daniels**, Director, Capital Introduction, UBS

2:05pm – 2:35pm

Private Credit Outlook: The Upside of Higher Rates

Marc Friedberg, CFA, Managing Director, Wilshire Private Markets

Daniel Ehrmann, Partner, Head of Restructuring, King Street

Cedric Henley, Partner and Chief Risk Officer, Specialty Finance, SLR Capital Partners

Moderated By: **Joseph M. Morrissey**, Partner, Seward & Kissel LLP

2:35pm – 3:00pm

Networking Break

3:00pm – 3:35pm

Unlocking Value in Secondary Transactions and Fund Recapitalization

Duncan Mégroz, Managing Director, Real Estate Secondaries, Ar Management

Rajesh Senapati, Managing Director, HarbourVest Partners, LLC

Moderated by: **Nicholas C. Cassin**, Partner, Sidley Austin LLP

3:35pm – 4:05pm

Mobilizing Capital in Emerging Markets

Jan-Paul Bruynes, Partner, Akin

Scott Gonsoulin, CFA, Director, Public Markets, Teacher Retirement System of Texas

Michelle Kelner, Co-Founder, Senior Partner, Sandglass Capital Advisors

Sina Yeganeh, PhD, Portfolio Manager, Hudson Bay Capital

Moderated By: **Peter Alpern**, Securities Financing Origination, Americas, HSBC

4:05pm – 4:35pm

Systematic Credit: Is the Future of Credit Quantitative?

Paul Kamenski, Co-Head of Credit, Man Numeric

Tom Parker, Chief Investment Officer of Systematic Fixed Income, BlackRock

Graham Rennison, Executive Vice President, Quantitative Portfolio Manager, PIMCO

Moderated By: **Michael Dickenson**, Director, Citi Capital Introduction, Citi

4:45pm – 6:00pm

All Conference Reception